

# A strategy language

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# Calculating feedback

How do we calculate feedback?

- ▶ A strategy is specified as a context-free grammar over refinement (or rewrite) rules
- ▶ Most feedback is calculated from the grammar functions *empty* and *firsts*
- ▶ To verify that a submitted program follows a strategy we:
  - ▶ apply all allowed rules to the previous program
  - ▶ normalise the programs thus obtained
  - ▶ and compare these against the normalised program submitted by the student



## Strategy example

The third program for *reverse*:

```
| reverse3 = foldl (flip (:)) []
```

is recognised by the strategy:

```
|      patBind
<*> pVar "reverse"
<*> app <*> var "foldl"
      <*> ( (paren <*> app <*> var "flip"
              <*> infixApp <*> con "(:)"
            )
          <%/o> con "[]"
        )
```



# Introduction

- ▶ In this lecture I define the strategy combinators, together with the laws they satisfy
- ▶ We use a collection of standard combinators to combine strategies, resulting in more complex strategy descriptions.
- ▶ Our strategy language is very similar to the language for specifying context-free grammars (CFGs)
- ▶ The language is used for programming strategies, but also for strategies in other domains, such as mathematics, logic, ...



# Outline of presentation

A strategy language

Running a strategy

Strategies in other domains

Limitations



# A strategy language

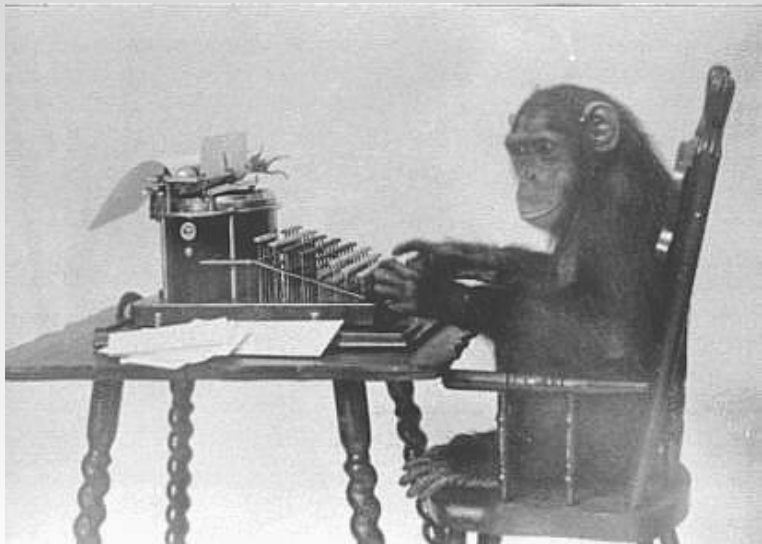


# A strategy language for what?

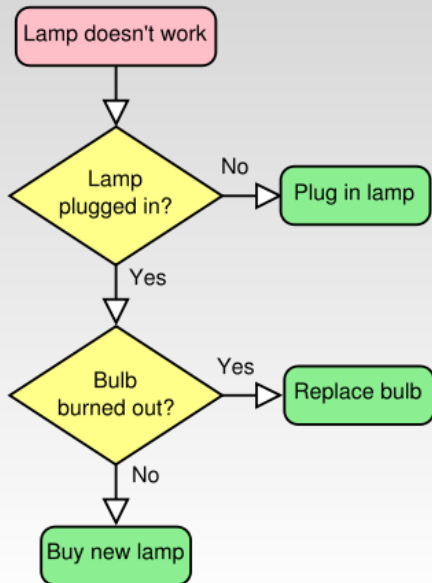




# A strategy language for what?



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# Overview

## Components of our strategy language:

1. Rewrite and refinement rules

2. Choice

$$\sigma \langle \diamond \rangle \tau$$

3. Sequence

$$\sigma \langle \star \rangle \tau$$

4. Interleave

$$\sigma \langle \% \rangle \tau$$

5. Unit elements

*succeed, fail*

6. Labels

*label  $\ell$   $\sigma$*

7. Recursion

*fix  $f$*



# The language of a strategy

- ▶ The semantics of the strategy combinators is given in terms of the **language** of a strategy.
- ▶ The language of a strategy is a set of sentences: a sequence of refinement or rewrite rules.
- ▶  $a, b, c, \dots$  denote symbols,  $x, y, z$  sentences (sequences of symbols).
- ▶  $\epsilon$  is the empty sequence,  $xy$  (or  $ax$ ) for concatenation.
- ▶  $\mathcal{L}$  generates the language of a strategy, by interpreting it as a context-free grammar.



# Rules

- ▶  $(a + b) \times c = a \times c + b \times c$
- ▶  $\langle ? \rangle \Rightarrow \lambda \langle ? \rangle \rightarrow \langle ? \rangle$
- ▶ LCD

The 'alphabet' of a strategy consists of rewrite and refinement rules.

$$\mathcal{L}(r) = \{r\}$$



# Choice

A choice between two different model solutions

$$\text{reverse}S = \text{reverse}S_1 \triangleleft \text{reverse}S_2 \triangleleft \text{reverse}S_3$$

is modelled using the choice combinator  $\triangleleft$ .

$$\mathcal{L}(\sigma \triangleleft \tau) = \mathcal{L}(\sigma) \cup \mathcal{L}(\tau)$$

The *fail* combinator is a strategy that always fails.

$$\mathcal{L}(\text{fail}) = \emptyset$$

It is a unit element of  $\triangleleft$ :

$$\text{fail} \triangleleft \sigma = \sigma$$

$$\sigma \triangleleft \text{fail} = \sigma$$



# Sequence

For 'first define *foldl*, and then its arguments' we use the sequence combinator  $\langle \star \rangle$ .

$$\mathcal{L} (\sigma \langle \star \rangle \tau) = \{xy \mid x \in \mathcal{L} (\sigma), y \in \mathcal{L} (\tau)\}$$

The *succeed* combinator is a strategy that always succeeds.

$$\mathcal{L} (\textit{succeed}) = \{\epsilon\}$$

The *fail* combinator is a zero element of  $\langle \star \rangle$ , and *succeed* is a unit element:

$$\begin{array}{ll} \textit{fail} \langle \star \rangle \sigma = \textit{fail} & \textit{succeed} \langle \star \rangle \sigma = \sigma \\ \sigma \langle \star \rangle \textit{fail} = \textit{fail} & \sigma \langle \star \rangle \textit{succeed} = \sigma \end{array}$$





# Interleave

In a **case**-expression like

```
case xs of  
  []      → <?>  
  x : xs → <?>
```

a student may refine any of the two right-hand sides, in any order.

The *interleave* combinator  $\langle\% \rangle$  interleaves steps of its argument strategies.

For example,  $abc \langle\% \rangle de$  gives:

```
{abcde, abdce, abdec, adbce, adbec, adebc, dabce, dabec, daebc, deabc}
```



# Interleaving sentences

*interleave* is defined in terms of an interleave operator on sentences.

As in ACP, *interleave* on sentences is defined in terms of left-interleave  $x \%> y$ . For example,  $abc \%> de$  gives:

|  $\{abcde, abdce, abdec, adbce, adbec, adebc\}$

$$\epsilon \langle \%> x = \{x\}$$

$$x \langle \%> \epsilon = \{x\}$$

$$x \langle \%> y = x \%> y \cup y \%> x \quad (x \neq \epsilon \wedge y \neq \epsilon)$$

$$\epsilon \%> y = \emptyset$$

$$ax \%> y = \{az \mid z \in x \langle \%> y\}$$



# Number of interleavings

The number of interleavings for two sentences of lengths  $n$  and  $m$  equals  $\frac{(n+m)!}{n!m!}$ .

3	4	35
4	5	126
4	6	210
10	11	352716



# Interleaving in CSP

Alternative definition of interleaving (Hoare):

$$\begin{aligned} \epsilon \in (y \langle \circ \rangle z) &\Leftrightarrow y = z = \epsilon \\ x \in (y \langle \circ \rangle z) &\Leftrightarrow x \in (z \langle \circ \rangle y) \\ ax \in (y \langle \circ \rangle z) &\Leftrightarrow (\exists y' : y = ay' \wedge x \in (y' \langle \circ \rangle z)) \\ &\quad \vee (\exists z' : z = az' \wedge x \in (y \langle \circ \rangle z')) \end{aligned}$$



# Interleaving sets

Lifting the operations on sets:

$$X \langle \circ \rangle Y = \bigcup \{x \langle \circ \rangle y \mid x \in X, y \in Y\}$$

$$X \% \rangle Y = \bigcup \{x \% \rangle y \mid x \in X, y \in Y\}$$

For example,  $\{a, ab\} \langle \circ \rangle \{c, cd\}$  gives:

**|**  $\{abc, abcd, ac, acb, acbd, acd, acdb, ca, cab, cabd, cad, cadb, cda, cdab\}$

Lifted interleaving is commutative and associative, with  $\{\epsilon\}$  as identity.

Left-interleave is not commutative nor associative, but does satisfy:

$$(X \% \rangle Y) \% \rangle Z = X \% \rangle (Y \langle \circ \rangle Z)$$



# Atomicity

In an **atomic** block, no interleaving occurs with other sentences. For example,  $a\langle bc \rangle \langle \% \rangle \langle de \rangle f$  gives:

|  $\{abcdef, adebcf, adefbc, deabcf, deafbc, defabc\}$

Atomicity satisfies:

$$\begin{aligned}\langle \epsilon \rangle &= \epsilon \\ \langle a \rangle &= a \\ \langle x\langle y \rangle z \rangle &= \langle xyz \rangle\end{aligned}$$



# The interleaving operators

The language of the interleaving operators is defined in terms of the lifted operators:

$$\begin{aligned}\mathcal{L} (\langle \sigma \rangle) &= \{ \langle x \rangle \mid x \in \mathcal{L} (\sigma) \} \\ \mathcal{L} (\sigma \langle \circ \rangle \tau) &= \mathcal{L} (\sigma) \langle \circ \rangle \mathcal{L} (\tau) \\ \mathcal{L} (\sigma \% \tau) &= \mathcal{L} (\sigma) \% \mathcal{L} (\tau)\end{aligned}$$

The interleave combinator is commutative and associative, and has *succeed* as identity element:

$$\begin{aligned}\sigma \langle \circ \rangle \tau &= \tau \langle \circ \rangle \sigma \\ \sigma \langle \circ \rangle (\tau \langle \circ \rangle u) &= (\sigma \langle \circ \rangle \tau) \langle \circ \rangle u \\ \sigma \langle \circ \rangle \textit{succeed} &= \sigma\end{aligned}$$



# Labels

When developing a program, a student may ask for a hint at any time.

We mark positions in the strategy with a **label**, which allows us to attach feedback to a strategy.

$$\mathcal{L}(\text{label } \ell \sigma) = \{\text{Enter}_\ell x \text{Exit}_\ell \mid x \in \mathcal{L}(\sigma)\}$$





# Recursion

Recursion is used for example to specify that a user replaces **all** occurrences of a particular expression in a program by another expression.

$$\mathcal{L}(\text{fix } f) = \mathcal{L}(f(\text{fix } f))$$



# Overview: a grammar for strategies

A strategy is an element of the language of the following grammar:

$$\begin{array}{l} \sigma ::= r \\ \quad | \sigma \langle \diamond \rangle \sigma \quad | \textit{fail} \\ \quad | \sigma \langle \star \rangle \sigma \quad | \textit{succeed} \\ \quad | \textit{label } \ell \sigma \\ \quad | \textit{fix } f \\ \quad | \langle \sigma \rangle \quad | \sigma \langle \% \rangle \sigma \quad | \sigma \% \rangle \sigma \end{array}$$

where  $r$  is a rewrite rule or a refinement rule,  $\ell$  is a label, and  $f$  is a function that takes a strategy as argument, and returns a strategy.



# Overview: the language of a strategy

The language of a strategy is defined by:

$$\begin{aligned}\mathcal{L}(r) &= \{r\} \\ \mathcal{L}(\sigma \triangleleft \tau) &= \mathcal{L}(\sigma) \cup \mathcal{L}(\tau) \\ \mathcal{L}(\text{fail}) &= \emptyset \\ \mathcal{L}(\sigma \langle \star \rangle \tau) &= \{xy \mid x \in \mathcal{L}(\sigma), y \in \mathcal{L}(\tau)\} \\ \mathcal{L}(\text{succeed}) &= \{\epsilon\} \\ \mathcal{L}(\text{label } \ell \sigma) &= \{\text{Enter}_\ell x \text{Exit}_\ell \mid x \in \mathcal{L}(\sigma)\} \\ \mathcal{L}(\text{fix } f) &= \mathcal{L}(f(\text{fix } f)) \\ \mathcal{L}(\langle \sigma \rangle) &= \{\langle x \rangle \mid x \in \mathcal{L}(\sigma)\} \\ \mathcal{L}(\sigma_1 \langle \% \rangle \sigma_2) &= \mathcal{L}(\sigma_1) \langle \% \rangle \mathcal{L}(\sigma_2) \\ \mathcal{L}(\sigma_1 \% \rangle \sigma_2) &= \mathcal{L}(\sigma_1) \% \rangle \mathcal{L}(\sigma_2)\end{aligned}$$



## Running a strategy



## Running a strategy

A sequence of rules follows a strategy iff the sequence of rules is (a prefix of) a sentence in the language generated by the strategy.

An exercise gives us an initial term (say  $t_0$ ), and we are only interested in sequences of rules that can be applied successively to this term.

A possible derivation that starts with  $t_0$  can be depicted in the following way:

$$t_0 \xrightarrow{r_0} t_1 \xrightarrow{r_1} t_2 \xrightarrow{r_2} t_3 \xrightarrow{r_3} \dots$$

Running a strategy is defined by:

$$\mathbf{|} \text{run } \sigma \ t_0 = \{t_{n+1} \mid r_0 \dots r_n \in \mathcal{L}(\sigma), \forall i \in 0 \dots n : t_{i+1} \in \text{apply } r_i \ t_i\}$$



# A strategy recogniser

Determining whether or not a sequence of rules is an element of the language of a strategy:

$$| \text{run } \sigma \text{ } t_0 = \{ \dots \mid r_0 \dots r_n \in \mathcal{L}(\sigma), \dots \}$$

might be very expensive.

In the next lecture we describe an efficient strategy recogniser.



## Strategies in other domains



# Examples of strategies in other domains

Strategies can be used for all domains in which procedural skills are expressed in terms of rewriting and refinement rules.

- ▶ programming
- ▶ logic
- ▶ mathematics
- ▶ physics
- ▶ ...





## Example: *many*

Repetition, zero or more occurrences of something, is a well-known recursion pattern.

$$| \text{many } \sigma = \text{fix } (\lambda x \rightarrow \text{succeed} \triangleleft (\sigma \triangleleft_{\star} x))$$

The strategy that applies transformation rule  $r$  zero or more times would thus be:

$$\begin{aligned} | \text{many } r & \\ &= \text{succeed} \triangleleft (r \triangleleft_{\star} \text{many } r) \\ &= \text{succeed} \triangleleft (r \triangleleft_{\star} (\text{succeed} \triangleleft (r \triangleleft_{\star} \text{many } r))) \\ &= \dots \end{aligned}$$



## Example: simplifying fractions

Add two fractions, for example,  $\frac{2}{5}$  and  $\frac{2}{3}$ .

Improper fractions (numerator is larger than or equal to denominator) are converted to mixed numbers.

$$\Rightarrow \frac{2}{5} + \frac{2}{3} \quad \text{Rename a denominator \{}$$

$$\Rightarrow \frac{6}{15} + \frac{2}{3} \quad \text{Rename a denominator \{}$$

$$\Rightarrow \frac{6}{15} + \frac{10}{15} \quad \text{Add \{}$$

$$\Rightarrow \frac{16}{15} \quad \text{Simplify \{}$$

$$1\frac{1}{15}$$



# Rules for fractions

$$\text{Add: } \frac{a}{c} + \frac{b}{c} = \frac{a+b}{c}$$

$$\text{Mul: } \frac{a}{b} \times \frac{c}{d} = \frac{a \times c}{b \times d}$$

$$\text{Rename: } \frac{b}{c} = \frac{a \times b}{a \times c}$$

$$\text{Simpl: } \frac{a+b}{b} = 1 + \frac{a}{b}$$



# Buggy rules for fractions

$$\text{B1: } \frac{a}{b} + \frac{c}{d} \neq \frac{a+c}{b+d}$$

$$\text{B2: } a \times \frac{b}{c} \neq \frac{a \times b}{a \times c}$$

$$\text{B3: } a + \frac{b}{c} \neq \frac{a+b}{c}$$



# A strategy for simplifying fractions

- ▶ *Step 1.* Find the least common denominator (LCD) of the fractions: let this be  $n$
- ▶ *Step 2.* Rename the fractions such that  $n$  is the denominator
- ▶ *Step 3.* Add the fractions by adding the numerators
- ▶ *Step 4.* Simplify the fraction if it is improper

Strategy:

```
addFractions = label  $\ell_0$ 
  ( label  $\ell_1$  LCD
    <★> label  $\ell_2$  (repeat (somewhere Rename))
    <★> label  $\ell_3$  Add
    <★> label  $\ell_4$  (try Simpl)
  )
```



# Minor rules

- ▶ Some rules don't change the term, but change the focus, perform administrative tasks, or store information in the environment
- ▶ Such rules are called **minor** rules
- ▶ Minor rules are applied silently



# Term location

- ▶ *somewhere* changes the focus in an abstract syntax tree by means of **minor** navigation rules, and then applies its argument rule
- ▶ Navigation by means of Down, Left, Right, and Up
- ▶ Inspired by the operations on the zipper data structure
- ▶ The programming domain uses holes for locations in terms
- ▶ Using navigation rules and the zipper in the functional programming domain is less convenient at the moment:

... *foldlS*  
<★> Down  
<★> (*flipS consS*)  
<★> Right  
<★> *nilS*  
<★> Up



## Exercise: from $\lambda$ to SKI

Develop a strategy for rewriting a  $\lambda$ -term into SKI-combinators. For example,

$$\lambda x \rightarrow \lambda y \rightarrow x y$$

can be transformed into

$$S (S (K S) (S (K K) I)) (K I)$$

where

$$S = \lambda x y z \rightarrow x z (y z)$$

$$K = \lambda x y \rightarrow x$$

$$I = \lambda x \rightarrow x$$

See `Feedback/trunk/src/Domain/Lambda.hs`.





## Exercise: pointfree – $\lambda$ 's without $\lambda$

Develop both rules and a strategy, and probably adapt the  $\lambda$ -datatype to rewrite a  $\lambda$ -term into pointfree form.

|  $\lambda x \rightarrow \lambda y \rightarrow x \text{:@: } y$

$\Rightarrow$  { Write infix operation as prefix function }

|  $\lambda x \rightarrow \lambda y \rightarrow (:\text{@:}) \text{:@: } x \text{:@: } y$

$\Rightarrow$  { Remove an abstraction:  $\lambda y \rightarrow f \text{:@: } y \Rightarrow (f \text{:@:})$  }

|  $\lambda x \rightarrow ((:\text{@:}) \text{:@: } x \text{:@:})$

$\Rightarrow$  { Write sectioned operation (last occurrence of  $\text{:@:}$ ) as a prefix function }

|  $\lambda x \rightarrow (:\text{@:}) \text{:@: } ((:\text{@:}) \text{:@: } x)$

$\Rightarrow$  { Introduce composition }

|  $\lambda x \rightarrow ((:\text{@:}) \circ ((:\text{@:}) \text{:@:})) \text{:@: } x$

$\Rightarrow$  { Remove an abstraction }

|  $((:\text{@:}) \circ ((:\text{@:}) \text{:@:})) \text{:@:}$



# Limitations



# Left-recursion

The following strategy is **left-recursive**:

|  $leftRecursive = fix (\lambda x \rightarrow x \langle \star \rangle Add)$

Strategies with leading minor rules may or may not be left-recursive. For example, if we use a minor rule that increases a counter in the environment, which is an action that always succeeds, the strategy is left-recursive. But

|  $leftRecursive' = fix (\lambda x \rightarrow Down \langle \star \rangle x \langle \star \rangle Add)$

is not left-recursive.



# A strategy may not be left-recursive

- ▶ We use top-down recursive parsing to track student behaviour and give feedback, because we want to support the top-down, incremental construction of derivations
- ▶ Top-down recursive parsing using a left-recursive context-free grammar is difficult
- ▶ For a strategy to be used in our framework, it should not be left-recursive
- ▶ Using bottom-up parsers would introduce other problems
- ▶ Our strategy parser has a 'time-out' to avoid non-termination caused by recursion



# A strategy needs to be LL(1)

We have to choose which (choice-)branch in a strategy to take based on the next input symbol.

Consider the following, somewhat contrived, strategy:

$leftFactor = label \ell_1 (Add \langle \star \rangle Simpl)$   
 $\langle \rangle label \ell_2 (Add \langle \star \rangle Rename)$

We do not know which branch to choose when we encounter an Add.

A strategy needs to be LL(1).



# Left-factoring

**Left-factoring** a strategy can help in making a strategy LL(1), and hence in not committing early to a particular sub-strategy.

|  $leftFactor' = \text{Add } \langle \star \rangle (\text{Simpl } \langle \diamond \rangle \text{Rename})$

How do we left-factor labels, or minor rules in general?  
Pushing labels inwards:

|  $leftFactor'' = \text{Add } \langle \star \rangle (\text{label } \ell_1 \text{Simpl } \langle \diamond \rangle \text{label } \ell_2 \text{Rename})$

breaks the relation between the label and the strategy.

Automatic left-factoring seems hard.



# A strategy must be left-factored

- ▶ At the moment we require strategies to be left-factored
- ▶ This is very undesirable, since it makes it hard to generate functional programming strategies from model solutions
- ▶ We intend to use some form of parallel parsing to solve this problem



# Conclusions

- ▶ Our strategy language is very similar to the language of context-free grammars
- ▶ We check student actions by running/parsing against a strategy
- ▶ A strategy may not be left-recursive and should be left-factored

