

# A strategy recogniser

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## Running a strategy

A sequence of rules follows a strategy iff the sequence of rules is (a prefix of) a sentence in the language generated by the strategy.

An exercise gives us an initial term (say  $t_0$ ), and we are only interested in sequences of rules that can be applied successively to this term.

A possible derivation that starts with  $t_0$  can be depicted in the following way:

$$t_0 \xrightarrow{r_0} t_1 \xrightarrow{r_1} t_2 \xrightarrow{r_2} t_3 \xrightarrow{r_3} \dots$$

Running a strategy is defined by:

$$\text{run } \sigma \ t_0 = \{t_{n+1} \mid r_0 \dots r_n \in \mathcal{L}(\sigma), \forall i \in 0 \dots n : t_{i+1} \in \text{apply } r_i \ t_i\}$$



# Implementing function *run*

- ▶ *run* specifies how to run a strategy
- ▶ It amongst others enumerates all sentences in the language of a strategy
- ▶ Enumerating all sentences is infeasible in practice.
- ▶ This lecture defines a practical implementation of a strategy recogniser.



# Outline of presentation

Reusing parser libraries?

Representing grammars

Functions *empty* and *firsts*

Strategies

Smart constructors

Running a strategy

Tracing a strategy

Feedback scripts



## Reusing parser libraries?



# Reusing existing parser libraries?

Instead of designing our own recogniser, we could reuse existing parsing libraries and tools.

Our problem is quite different from other parsing applications:

- ▶ efficiency is not a key concern as long as we do not have to enumerate all sentences. The length of the input is very limited.
- ▶ we are not building an abstract syntax tree of the solution to the exercise.

Still, one of the 67 parsing libraries on Hackage should work?



# Problems with parsing libraries

- ▶ We are only interested in sequences of transformation rules that can be applied to some initial term
- ▶ Grammar analyses for constructing a parsing table cannot take the term from which you start into account
- ▶ The ability to diagnose errors in the input highly influences the quality of the feedback services
- ▶ We have to recognise prefixes
- ▶ We cannot use backtracking and look-ahead because we want to recognise strategies at each intermediate step
- ▶ Labels help to describe the structure of a strategy in the same way as non-terminals do in a grammar
- ▶ Parsing libraries do not offer combinators for interleaving
- ▶ A strategy should be serialisable



# Representing grammars





# Representing grammars

```
data Grammar a = Symbol a
    | Succeed
    | Fail
    | Grammar a :|: Grammar a
    | Grammar a :*: Grammar a
    | Grammar a :%: Grammar a
    | Grammar a :%>: Grammar a
    | Atomic (Grammar a)
    | Rec Int (Grammar a)
    | Var Int
```

$a$  is used for symbols: for strategies, the symbols are rules, but also Enter and Exit steps associated with a label.

Alternative representations for recursion are higher-order fixed point functions, or nameless terms using De Bruijn indices.



## many again

$many \quad :: \text{Grammar } a \rightarrow \text{Grammar } a$   
 $many \sigma = Rec \ 0 \ (Succeed \ :|: \ (\sigma \ :*: \ Var \ 0))$

Later we will see that **smart constructors** are more convenient for writing such a combinator.



## Functions *empty* and *firsts*



# Generating sentences

We use the functions *empty* and *firsts* to generate sentences of a grammar.



## Function *empty*: specification

$$\text{empty}(\sigma) = \epsilon \in \mathcal{L}(\sigma)$$



# Function *empty*: implementation

*empty* :: Grammar  $a \rightarrow$  Bool  
*empty* (Symbol  $a$ ) = False  
*empty* Succeed = True  
*empty* Fail = False  
*empty* ( $\sigma$  :|:  $\tau$ ) = *empty*  $\sigma \vee$  *empty*  $\tau$   
*empty* ( $\sigma$  :\* :  $\tau$ ) = *empty*  $\sigma \wedge$  *empty*  $\tau$   
*empty* ( $\sigma$  :% :  $\tau$ ) = *empty*  $\sigma \wedge$  *empty*  $\tau$   
*empty* ( $\sigma$  :%> :  $\tau$ ) = False  
*empty* (Atomic  $\sigma$ ) = *empty*  $\sigma$   
*empty* (Rec  $i$   $\sigma$ ) = *empty*  $\sigma$   
*empty* (Var  $i$ ) = False



## Function *firsts*: specification

$$\forall a, x : ax \in \mathcal{L}(\sigma) \Leftrightarrow \exists \sigma' : (a, \sigma') \in \text{firsts}(\sigma) \wedge x \in \mathcal{L}(\sigma')$$



# Splitting off an atomic part

In *firsts* we deal with interleaving and atomicity.

For the case  $\sigma : \% \triangleright : \tau$  we need to split  $\sigma$  into an atomic part and a remainder: *Atomic*  $\sigma' : \star : \sigma''$ . After  $\sigma'$  we continue with  $\sigma'' : \% : \tau$ . Here we use the property:

$$(\langle a : \star : \sigma \rangle : \star : \tau) : \% \triangleright : u = \langle a : \star : \sigma \rangle : \star : (\tau : \% : u)$$





# Function *split*

Function *split* transforms a strategy into  $(a, x, y)$ , which should be interpreted as  $\langle a : \star : x \rangle : \star : y$ .

```
split :: Grammar a → [(a, Grammar a, Grammar a)]
split (Symbol a) = [(a, Succeed, Succeed)]
split Succeed    = []
split Fail       = []
split (σ :|: τ)   = split σ ++ split τ
split (σ :*: τ)   = [(a, x, y :*: τ) | (a, x, y) ← split σ] ++
                    if empty σ then split τ else []
split (σ :%: τ)   = split (σ :%>: τ) ++ split (τ :%>: σ)
split (σ :%>: τ) = [(a, x, y :%: τ) | (a, x, y) ← split σ]
split (Atomic σ) = [(a, x :* y, Succeed) | (a, x, y) ← split σ]
split (Rec i σ)   = split (replaceVar i (Rec i σ) σ)
split (Var i)     = error "unbound Var"
```



## *firsts in terms of split*

$$\begin{aligned} \text{firsts} &:: \text{Grammar } a \rightarrow [(a, \text{Grammar } a)] \\ \text{firsts } \sigma &= [(a, x : \star : y) \mid (a, x, y) \leftarrow \text{split } \sigma] \end{aligned}$$



# Left-recursion again

- ▶ The definition of *firsts* (*split*) shows why left-recursion is problematic.
- ▶ if grammar  $\sigma$  accepts the empty sentence, then running the grammar *many*  $\sigma$  may result in non-termination.
- ▶ The problem with left recursion can be partially circumvented by restricting the number of recursion points (*Recs* and *Vars*) that are unfolded in the definition of *split* (*Rec i*  $\sigma$ ).



# Strategies



# Labels

- ▶ *Grammar* has no alternative for labels
- ▶ We use label information to trace where we are in a strategy by inserting Enter and Exit steps for each labelled substrategy
- ▶ We attach feedback messages to labels

**| data**  $Step\ l\ a = Enter\ l \mid Step\ (Rule\ a) \mid Exit\ l$

$l$  represents the type of information associated with each label.

The type *Rule* is parameterised by the type of values on which the rule can be applied.



# Strategy

With the *Step* datatype, we can now specify a type for strategies:

```
type LabelInfo = String
```

```
data Strategy a = S {unS :: Grammar (Step LabelInfo a)}
```

The *Strategy* datatype wraps a grammar, where the symbols of this grammar are steps.



# From Step to Strategy

*fromStep :: Step LabelInfo a → Strategy a*  
*fromStep = S ∘ Symbol*



# IsStrategy

The (un)wrapping of strategies quickly becomes cumbersome when defining functions over strategies.

```
class IsStrategy f where  
  toStrategy :: f a → Strategy a  
instance IsStrategy Rule where  
  toStrategy = fromStep ∘ Step  
instance IsStrategy Strategy where  
  toStrategy = id
```





*LabeledStrategy* represents strategies that have a label.

```
data LabeledStrategy a = Label { labelInfo :: LabelInfo  
                                , unlabel  :: Strategy a }
```

A labelled strategy is turned into a (normal) strategy by surrounding its strategy with *Enter* and *Exit* steps.

```
instance IsStrategy LabeledStrategy where  
  toStrategy (Label a  $\sigma$ ) = fromStep (Enter a)  
                                : $\star$ :  $\sigma$   
                                : $\star$ : fromStep (Exit a)
```



# Smart constructors



# Smart constructors

- ▶ A **smart constructor** is a function that in addition to constructing a value performs some checks, simplifications, or conversions
- ▶ We use smart constructors for simplifying grammars.
- ▶ We introduce a smart constructor for every alternative of the strategy language
- ▶ Definitions for *succeed* and *fail* are straightforward:

$$\begin{array}{l} \textit{succeed}, \textit{fail} :: \textit{Strategy } a \\ \textit{succeed} = S \textit{Succeed} \\ \textit{fail} \quad = S \textit{Fail} \end{array}$$


# A smart constructors for labels

*label :: IsStrategy f  $\Rightarrow$  LabelInfo  $\rightarrow$  f a  $\rightarrow$  LabeledStrategy a*  
*label str = Label str  $\circ$  toStrategy*



# A smart constructors for choice

The other constructors return a value of type *Strategy*, and overload their strategy arguments.

For choices, we remove occurrences of *Fail*, and we associate the alternatives to the right.

$(\langle \diamond \rangle) :: (IsStrategy f, IsStrategy g) \Rightarrow f a \rightarrow g a \rightarrow Strategy a$

$(\langle \diamond \rangle) = lift2\ op$

**where**

$op :: Grammar a \rightarrow Grammar a \rightarrow Grammar a$

$op\ Fail\ \tau = \tau$

$op\ \sigma\ Fail = \sigma$

$op\ (\sigma\ \text{:|}\ \tau)\ u = \sigma\ 'op'\ (\tau\ 'op'\ u)$

$op\ \sigma\ \tau = \sigma\ \text{:|}\ \tau$



# Lifting functions

Lifting functions turn a function that works on the *Grammar* datatype into an overloaded function that returns a strategy.

$$\begin{aligned} \text{lift1 } op &= S \circ op \circ unS \circ toStrategy \\ \text{lift2 } op &= \text{lift1} \circ op \circ unS \circ toStrategy \end{aligned}$$



# A smart constructors for sequence

The smart constructor  $\langle \star \rangle$  for sequences removes the unit element *Succeed*, and propagates the absorbing element *Fail*.

$(\langle \star \rangle) :: (IsStrategy f, IsStrategy g) \Rightarrow f a \rightarrow g a \rightarrow Strategy a$   
 $(\langle \star \rangle) = lift2 op$

**where**

$op :: Grammar a \rightarrow Grammar a \rightarrow Grammar a$

$op Succeed \tau = \tau$

$op \sigma Succeed = \sigma$

$op Fail \_ = Fail$

$op \_ Fail = Fail$

$op (\sigma : \star : \tau) u = \sigma 'op' (\tau 'op' u)$

$op \sigma \tau = \sigma : \star : \tau$



## A smart constructor for atomic

The binary combinators for interleaving,  $\langle\circ\rangle$  and  $\%>$ , are defined in a similar fashion.

$atomic :: IsStrategy f \Rightarrow f a \rightarrow Strategy a$   
 $atomic = lift1 op$

**where**

$op :: Grammar a \rightarrow Grammar a$

$op (Symbol a) = Symbol a$

$op Succeed = Succeed$

$op Fail = Fail$

$op (Atomic \sigma) = op \sigma$

$op (\sigma :|: \tau) = op \sigma :|: op \tau$

$op \sigma = Atomic \sigma$





## A smart constructor for recursion

```
fix :: (Strategy a → Strategy a) → Strategy a  
fix f = lift1 (Rec i) (make i)
```

**where**

```
make = f ∘ S ∘ Var
```

```
is    = usedNumbers (unS (make 0))
```

```
i     = if null is then 0 else maximum is + 1
```

- ▶ First, we pass *f* a strategy with the grammar *Var* 0, and we inspect which numbers are used (variable *is* of type [Int]). Based on this information, we determine the next number to use (variable *i*)
- ▶ We apply *f* for the second time using grammar *Var* *i*, and bind these *Vars* to the top-level *Rec*



## many again

We define the repetition combinator *many* with the smart constructors.

$$\begin{aligned} \text{many} &:: \text{IsStrategy } f \Rightarrow f \ a \rightarrow \text{Strategy } a \\ \text{many } \sigma &= \text{fix } \$ \lambda x \rightarrow \text{succeed } \langle \rangle (\sigma \langle \star \rangle x) \end{aligned}$$


## Running a strategy



# Applying a rule

To run a strategy, we apply the rules.

```
class Apply f where  
  apply :: f a → a → [a]  
  
instance Apply Rule  
  -- implementation provided in framework  
  
instance Apply (Step l) where  
  apply (Step r) = apply r  
  apply _       = return
```



# Running a strategy

A strategy is a grammar over rewrite rules and *Enter* and *Exit* steps for labels.

```
run :: Apply f ⇒ Grammar (f a) → a → [a]
run σ a = [a | empty σ]
        ++ [c | (f, τ) ← firsts σ
              , b     ← apply f a
              , c     ← run τ b
              ]
```



# Applying a strategy

Now that we have defined the function *run* we can also make *Strategy* and *LabeledStrategy* instances of class *Apply*:

**instance** *Apply Strategy* **where**

*apply* = *run* ◦ *unS*

**instance** *Apply LabeledStrategy* **where**

*apply* = *apply* ◦ *toStrategy*



## A breadth-first *run*

*run* returns results in a depth-first manner.

We define a variant of *run* which exposes breadth-first behaviour:

```
runBF :: Apply f => Grammar (f a) -> a -> [[a]]
runBF σ a = [a | empty σ]
           : merge [runBF τ b | (f, τ) ← firsts σ
                     , b ← apply f a
                    ]
```

**where**  $merge = map\ concat \circ transpose$



## Tracing a strategy





## Tracing a strategy

We extend *run*'s definition to keep a trace of the steps that have been applied:

$$\begin{aligned} \text{runTrace} &:: \text{Apply } f \Rightarrow \text{Grammar } (f \ a) \rightarrow a \rightarrow [(a, [f \ a])] \\ \text{runTrace } \sigma \ a &= [(a, []) \quad | \text{empty } \sigma] \\ &\quad \text{++ } [(c, (f : fs)) \mid (f, \tau) \leftarrow \text{firsts } \sigma \\ &\quad \quad \quad , b \quad \leftarrow \text{apply } f \ a \\ &\quad \quad \quad , (c, fs) \leftarrow \text{runTrace } \tau \ b \\ &\quad \quad \quad ] \end{aligned}$$

In case of a strategy, we can thus obtain the list of *Enter* and *Exit* steps seen so far.



## Tracing *addFractions*

We run *addFractions* on the term  $\frac{2}{5} + \frac{2}{3}$ .

$$\frac{2}{5} + \frac{2}{3} = \frac{6}{15} + \frac{2}{3} = \frac{6}{15} + \frac{10}{15} = \frac{16}{15} = 1\frac{1}{15}$$



## Tracing *addFractions*

[ *Enter*  $l_0$ ,      *Enter*  $l_1$ ,      *Step* LCD,      *Exit*  $l_1$   
, *Enter*  $l_2$ ,      *Step* *down*<sub>(0)</sub>,      *Step* Rename,      *Step* *up*  
, *Step* *down*<sub>(1)</sub>,      *Step* Rename      *Step* *up*,      *Step* *not*  
, *Exit*  $l_2$ ,      *Enter*  $l_3$ ,      *Step* Add,      *Exit*  $l_3$   
, *Enter*  $l_4$ ,      *Step* Simpl,      *Exit*  $l_4$ ,      *Exit*  $l_0$   
]

We determine at each point in the derivation where we are in the strategy by enumerating the *Enter* steps without their corresponding *Exit* step.



## Feedback scripts



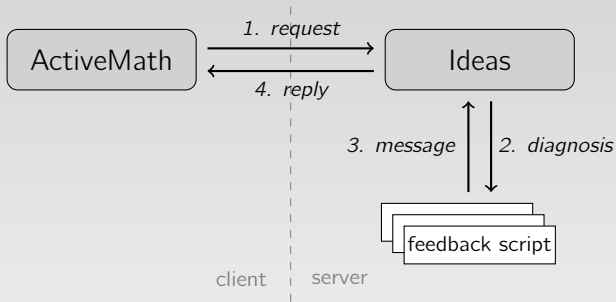
# Textual feedback

Desirable features for textual feedback:

- ▶ support for **different levels** (abstract, concrete, bottom-out)
- ▶ messages available in **multiple languages**
- ▶ can contain **dynamic parts** such as formulas that depend on the exercise at hand
- ▶ should be easy for teachers to **adapt feedback**



# Our approach: feedback scripts



- ▶ Server has feedback scripts containing textual messages
- ▶ Scripts are used to transform an abstract diagnosis into a message, which is returned to the learning environment
- ▶ Possible to select a specific script in a request (e.g. for choosing the language)
- ▶ Syntax of the scripts might slightly deviate from syntax presented here.



# Translating rules

$$\begin{aligned} a \cdot (b + c) &\Rightarrow a \cdot b + a \cdot c && (\text{algebra.equations.linear.distr-times}) \\ a = b &\Rightarrow b = a && (\text{algebra.equations.linear.flip}) \end{aligned}$$

```
namespace algebra.equations.linear
```

```
text distr-times = {distribute}
```

```
text flip = {flip equation around}
```

- ▶ All rules are organized in a math taxonomy
- ▶ Script provides a translation for all rules of an exercise
- ▶ Declaring a namespace prevents long identifier names



## Example: worked-out solution

```
text scale-to-one = {divide by @arg1}
```

$$4 \cdot (x - 1) = 7$$

$\Rightarrow$  *distribute*

$$4 \cdot x - 4 = 7$$

$\Rightarrow$  *bring constants to right*

$$4 \cdot x = 11$$

$\Rightarrow$  *divide by 4*

$$x = 2\frac{3}{4}$$

- ▶ Rule translations are used in worked-out solutions
- ▶ Attributes (such as `@arg1`) are replaced by dynamic content





# Hints at different levels

```
hint abstract = {Use the procedure for solving linear
  equations:  If present, remove parentheses, and
  isolate variable x}
```

```
hint concrete = {@expected}
```

```
hint bottom-out = {@expected:  this results in @after}
```

- ▶ Attribute `@expected` is replaced by the (translation of the) rule suggested by the strategy
- ▶ Attribute `@after` represents the term after application of the expected rule
- ▶ Feedback texts can be further tailored for a specific rule-level combination
- ▶ OpenMath is used for encoding mathematical objects



# Feedback at different levels

```
feedback noteq = {This is incorrect.}
feedback buggy = {This is incorrect.  @recognized}

feedback ok     = {Well done!  You used @recognized}
feedback same  = {This is correct.}

# Messages for buggy rules
text buggy.distr-times-plus = {Did you try to use
    distribution?  One term was not multiplied.}
text buggy.negate-one-side = {It seems you have negated
    the terms on one side only.}
```

- ▶ The script contains messages for each type of diagnosis: *buggy*, *noteq*, *ok*, *same*, *detour*, and *unknown*
- ▶ Messages can again be specialized for the levels



# More features

- ▶ **String definitions** and an **include mechanism** provide a way to reuse text fragments
- ▶ **Conditionals** make it possible to report tailor-made feedback messages for specific cases
- ▶ Many more **attributes** help to enrich the messages with dynamic content, including attributes for the number of steps remaining or the subexpression that is replaced
- ▶ Also **strategy labels** can be used to construct messages
- ▶ Feedback scripts can be **analyzed** for correctness:
  - ▶ Syntax errors are reported
  - ▶ Unknown attributes and non-existing rule identifiers result in warnings
  - ▶ Scripts can be tested for **completeness**, i.e., whether all cases are covered by the script



# Conclusions

- ▶ We generate solutions to an exercise using the *run* function on a strategy
- ▶ The *run* function is defined in terms of *empty* and *firsts*: well-known functions on CFGs
- ▶ Smart constructors help in simplifying strategies
- ▶ Labels are used to trace (strategy) steps through an exercise
- ▶ Feedback scripts provide textual feedback to users solving exercises

